



JAYANT INFRA TECH LTD.

(Formerly Known as M/s Jayant Infratech Pvt Ltd)

"Mangal Smriti", Bajpai Ground, Tilak Nagar, Bilaspur (C.G.) 495001 India, Tel : 07752-315916

Mobile: +91-7773015688, E-mail : jiplbsp@gmail.com/info@jayantinfra.com

Date: 22.02.2024

To

Listing Compliance Department

BSE Limited

Phirozee Jeejeebhoy Towers

Dala Street, Fort

Mumbai – 400 001

Subject : Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of 22,22,000 Fully Convertible Warrants on preferential basis.

Ref : Jayant Infratech Limited (Scrip Code/ISIN: 543544/INE0KR801019)

Dear Sir/Madam,

This is in furtherance to the intimation given by the Company to the exchange on 20.11.2023.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that pursuant to the approval of the Board of Directors of the Company at its meeting held on 20.11.2023 and approval of the members of the Company granted on 21.12.2023 vide Postal Ballot and pursuant to in-principle approval granted by BSE Limited vide their letter dated 12.02.2024 and upon receipt of an amount aggregating to Rs. 6,27,71,500/- at the rate of Rs. 28.25/- per warrant, being 25% of the issue price per warrant as upfront payment ("**Warrant Subscription Price**") and application forms from the proposed allottees, the Board of Directors of the Company, has on 22.02.2024, considered and approved the allotment of 22,22,000 warrants at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 113/-each payable in cash ("**Warrant Issue Price**"), aggregating upto Rs. 25,10,86,000 ("**Total Issue Size**") on preferential basis to certain identified non-promoter persons ("**Allottees**") as mentioned in the Postal Ballot Notice and as per the list enclosed marked as **Annexure-I**.

Each warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs.18,83,14,500/- per warrant ("**Warrant Exercise Price**"), being 75% of the issue price per warrant from the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants.

Since the Company has allotted warrants, presently there is no change in the paid-up equity share capital of the Company.

Mumbai Branch Office

M/s Jayant Infratech Limited, 2nd Floor, Amrut Niwas, Above Maruti Suzuki Service Center, Santoshi Mata, Road, Near Sai Baba Mandir, Ramdaswadi, Kalyan West, Maharashtra - 421301

GSTIN : 27AAICS4492B1ZA



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You are requested to take the same on record.

Board Meeting Commencement Time: 12:00 P.M.

Board Meeting Conclusion Time: 01:00 P.M.

Thanking You.

For Jayant Infratech Limited

Nilesh Jobanputra

Managing Director

DIN: 00188698

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Annexure I **List of Allottees**

Sr. No	Name of Allottee	Number of Share Warrants
1.	Nikita Hardik Parekh	1,80,000
2.	Hardik Dilip Parekh	1,80,000
3.	Bindu Ashwin Gandhi	90,000
4.	Kaushal Ashwin Gandhi	90,000
5.	Kinjal kaushal Gandhi	90,000
6.	Kaushal Ashwin Gandhi (HUF)	90,000
7.	Nihir Chandrakant Shah	90,000
8.	Evolution Capital Advisory Services Private Limited	14,12,000
	Total	22,22,000

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